

HONG KONG PUBLIC OFFER – GREEN FORM 香港公開發售 – 綠色表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



DONGWU CEMENT INTERNATIONAL LIMITED 東吳水泥國際有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	125,000,000 Shares (comprising 75,000,000 new Shares to be offered by the Company and 50,000,000 Sale Shares to be offered by the Selling Shareholder, subject to the Over-allotment Option)
Number of International Placing Shares	:	112,500,000 Shares (comprising 62,500,000 new Shares to be offered by the Company and 50,000,000 Sale Shares to be offered by the Selling Shareholder, subject to re-allocation and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	12,500,000 Shares (subject to re-allocation)
Maximum Offer Price	:	HK\$1.28 per Offer Share, payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund
Nominal value	:	HK\$0.01 per Share
Stock code	:	695

全球發售

發售股份數目	:	125,000,000股股份(包括本公司將提呈發售的75,000,000股新股份及售股股東將提呈發售的50,000,000股銷售股份，視乎超額配股權行使與否而定)
國際配售股份數目	:	112,500,000股股份(包括本公司將提呈發售的62,500,000股新股份及售股股東將提呈發售的50,000,000股銷售股份，可予重新分配及視乎超額配股權行使與否而定)
香港發售股份數目	:	12,500,000股股份(可予重新分配)
最高發售價	:	每股發售股份1.28港元，須於申請時以港元繳足，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，多收款項可予退還
面值	:	每股股份0.01港元
股份代號	:	695

Please read carefully the prospectus of Dongwu Cement International Limited (the "Company") dated 1 June 2012 (the "Prospectus") (in particular, the section headed "How to apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the White and Yellow Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in any jurisdiction other than Hong Kong. These materials do not constitute an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities law of the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of United States persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act and in accordance with any applicable United States state securities laws. The Hong Kong Public Offer of Hong Kong Offer Shares will not be made, offered or sold in the United States unless they are registered under applicable law or are exempt from registration requirements of the Securities Act.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States of any of its territories or possessions or distributed, directly or indirectly, in the United States or in any employee or affiliate of the recipient located therein.

To: Dongwu Cement International Limited
Guotai Junan Capital Limited
Guotai Junan Securities (Hong Kong) Limited
The Hong Kong Underwriters

在填寫本申請表格前，請細閱東吳水泥國際有限公司(「本公司」)於二零一二年六月一日刊發的招股章程(「招股章程」)，尤其是招股章程(如何申請香港發售股份)一節，及刊於本申請表格背頁的指引。除本申請表格另有界定外，本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承擔任何責任。

本申請表格副本連同白表及黃色申請表格副本、招股章程及招股章程附錄六中「送呈香港公司註冊處及備查文件」一節所列的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件的內容概不負責。

本申請表格或招股章程所載任何內容概不構成出售要約或要約購買之邀說，而在任何作出有關要約、邀說或出售即屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於香港以外任何司法權區內直接或間接派發。該等資料並不成在美國出售或認購香港發售股份的要約。本文所述的香港發售股份並無及將不會根據一九三三年美國證券法(經修訂)(「證券法」)或美國任何州證券法登記，並不得在美國境內或向或以美國人士的名義或利益發售、出售、抵押或轉讓，除根據證券法及按照任何適用美國州證券法獲豁免登記規定或不受證券法及任何適用美國州證券法的登記規定所規限的交易外。香港公開發售的香港發售股份將不會在美國提呈、發售或出售，惟根據適用法律登記或按照證券法獲豁免登記規定除外。

閣下欲請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

在任何根據有關法例不得發送、派送或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，可能構成違反證券法或其他司法權區之適用法例。閣下不得間接將本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜往或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何員工或聯屬公司派發。

致：東吳水泥國際有限公司
國泰君安融資有限公司
國泰君安證券(香港)有限公司
香港包銷商

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交白表eIPO申請之操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規則(法定或其他)；及(ii)閱讀招股章程及本申請表格及白表eIPO服務的指定網站www.eipo.com.hk所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

按照招股章程及本申請表格的條款及條件，並在公司章程所載的規限下，申請下列數目的香港發售股份；

隨附申請香港發售股份所需的全數股款(按每股發售股份最高發售價1.28港元(須於申請時全數繳付，並可予退還)計算，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；

確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；

明白 貴公司、獨家保薦人、獨家全球協調人、賬簿管理人、牽頭經辦人及香港包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；

授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為相關申請人所獲配發的任何香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格、白表eIPO服務指定網站www.eipo.com.hk及招股章程所載程序以普通郵遞方式寄發任何股票(如有)，予相關申請人/申請人的排名首位者(就聯名申請人而言)，郵誤風險概由該相關申請人承擔；

要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請款項申請人的申請付款賬戶內；

要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；

確認各相關申請人已細閱本申請表格、白表eIPO服務指定網站www.eipo.com.hk及招股章程所載的條款及條件以及申請手續，並同意受其約束；

聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司或獨家全球協調人須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；

同意本申請，其接納及因而訂立之合約受香港法例規管及按其詮釋；及

同意 貴公司、獨家保薦人、獨家全球協調人、賬簿管理人兼牽頭經辦人(及彼等各自的代理)以及參與全球發售的其他各方有權依賴 閣下或相關申請人作出的任何保證或陳述。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

enclose payment in full for Hong Kong Offer Shares applied for calculated at the maximum Offer Price of HK\$1.28 per Offer Share payable in full on application and subject to refund, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;

confirm that the underlying applicants have undertaken and agreed to accept Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner, the Lead Manager and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;

authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (if any) by ordinary post at that underlying applicant's own risk to the underlying applicant/the first-named applicant (in case of joint applicants) in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service at www.eipo.com.hk and in the Prospectus;

request that any e-Refund payment instructions be despatched to the application payment account where the applicants have paid the application monies from a single bank account;

request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;

confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO service at www.eipo.com.hk and in the Prospectus and agrees to be bound by them;

represent, warrant and undertake that the allotment of or application for Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company or the Sole Global Coordinator to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;

agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and

agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Bookrunner and the Lead Manager (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 Total of 合共

cheques 張支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HKS 港元

4 Please use BLOCK letters 請以正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	Lodged by 由以下經紀遞交 For Broker use 此欄供經紀填寫		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印鑑		

For bank use 此欄供銀行填寫

HONG KONG PUBLIC OFFER – GREEN FORM 香港公開發售 – 綠色表格

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倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1. Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offer, which was released by the SFC.

2. Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3. Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. – Dongwu Cement Intl Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in whole or in part in the case of discrepancies.

No receipt will be issued for sums paid under this application.

4. Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant and the holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time, it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of its Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) and/or e-Refund payment instructions (if any) to which you are entitled.

It is important that the holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing the results of the allocation of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving banker, its principal share registrar and the Hong Kong Share Registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文描述的號碼乃本申請表格中各欄的編號。

1. 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2. 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人資料，必須以唯讀光碟格式載於連同本申請表格遞交的一個資料檔案內。

3. 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份識別編號及(ii)載有相關申請人申請詳情的資料檔案的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「交通銀行(代理人)有限公司－東吳水泥國際公開發售」；

- 劃線註明「只准入抬頭人賬戶」；

- 不得為期票；及

- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及作為本公司代理人之獨家全球協調人或彼等各自之代理人或代名人有絕對酌情權拒絕接受任何全部或部分申請。

4. 在欄4填上閣下的詳細資料(以正格填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及該條例而制訂之政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或轉讓予他人，或要求其香港證券登記處提供服務時，須不時向本公司及／或其香港證券登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致閣下證券的申請被拒絕受理或延誤或令本公司及／或其香港證券登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及／或妨礙或延誤寄發閣下應得的股票及／或寄發閣下應得的退款支票及／或電子退款指示(如有)。

務請注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及其香港證券登記處。

2. 資料用途

證券申請人及持有人的個人資料可能以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下的申請及電子退款指示／退款支票(如適用)，以及核實是否遵守本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果；

- 使遵守香港及其他地區的所有適用法律及法規；

- 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換其他資料；

- 確定本公司證券持有人可獲取的利益，例如股息、供股及派送紅股等；

- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照聯交所、證監會及任何其他法定或政府部門法例、規則或規例之要求(不論是否法定要求)作出披露；

- 以公佈方式或其他披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及其香港證券登記處可向證券持有人及／或監管機構履行責任以及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及其香港證券登記處會把證券申請人及持有人的個人資料保密，但本公司及其香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以達到上述任何用途或上述任何一項用途，尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行，其股份過戶登記總處及香港證券登記處；
- 當證券申請人要求存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 其公司印鑑或其他身份證編號刊載於本表格上之任何經紀；

- 任何向本公司或其附屬公司及／或香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及

- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券申請人及持有人權利查閱本公司或其香港證券登記處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及其香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例及所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)其香港證券登記處屬下(就該條例而設)的私隱權條例事務主任提出。

閣下簽署本表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branch by 4:00 p.m. on Wednesday, 6 June 2012:

Bank of Communications Co., Ltd. Hong Kong Branch
23/F, Bank of Communications Tower,
231-235 Gloucester Road,
Wan Chai,
Hong Kong

遞交本申請表格

經填妥的本申請表格，連同適用支票，必須於二零一二年六月六日(星期三)下午四時正之前，送達下列收款銀行分行：

交通銀行股份有限公司香港分行
香港
灣仔
告士打道231-235號
交通銀行大廈23樓