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**Dongwu Cement International Limited**  
**東吳水泥國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 695)

**ANNOUNCEMENT**  
**POSITIVE PROFIT ALERT FOR 2013**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange.

The Board wishes to inform the Shareholders and potential investors that according to a preliminary review by the management of the Group on the unaudited management accounts of the Group for the year ended 31 December 2013 and as indicated by the data up to date, the Group is expected to record a significant increase in profit for the year ended 31 December 2013 as compared to the year ended 31 December 2012.

The announcement is made by Dongwu Cement International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that according to a preliminary review by the management of the Group on the unaudited management accounts of the Group for the year ended 31 December 2013 and as indicated by the data up to date, the Group is expected to record a significant increase in profit for the year ended 31 December 2013 as compared to the year ended 31 December 2012.

Benefiting from a cement price rebound on the consolidation of industrial structures and the enhanced efforts in energy saving and emission reduction with further improved supply and demand relations in cement industry during the second half of 2013, the Group recorded growths in selling prices, sales volume, revenue and gross profit margin as compared to the same period in 2012. According to a

preliminary review by the management of the Group on the unaudited management accounts of the Group for the year ended 31 December 2013, the Group is expected to record a significant increase in profit from its principal operations.

As the Group is still finalizing its audited consolidated results for the year ended 31 December 2013, the information contained herein is only a preliminary assessment by the management of the Group based on the data currently available (including the unaudited management accounts of the Group for the year ended 31 December 2013), subject to adjustment upon further review. Shareholders and potential investors are advised to read carefully the Group's announcement on audited consolidated results for the year ended 31 December 2013, which is expected to be published no later than 21 March 2014.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Dongwu Cement International Limited**  
**Xie Yingxia**  
*Chairman*

Hong Kong, 27 January 2014

*As at the date of this announcement, the Board comprises Ms. Xie Yingxia and Mr. Jin Chungen as executive Directors, Mr. Tseung Hok Ming and Mr. Yang Bin as non-executive Directors and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.*