

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Dongwu Cement International Limited 4/3/2015

(1) Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>695</u> Descrip	ption :	Ordinary S	hares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000	
		N/A		
(2) Stock code : <u>N/A</u> Descri	ption :	N/2	A	
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Description Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

### 2. Preference Shares

Stock code : <u>N/A</u> Descriptio		Description :		N/A	<b>\</b>
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code :	N/A Description :		N/A		
		-	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	512,000,000	N/A	N/A	N/A		
Increase/ <del>(decrease)</del> during the month	40,000,000	N/A	N/A	N/A		
Balance at close of the month	552,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Granicu	Exclused	Calicented	Lapsed		
Option						
Scheme						
(28/05/2012)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
shares						
(Note 1)						
(Note 1)						
2						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	inary chares)	N/A	
				rence shares)	N/A N/A	
			,	,	N/A N/A	
		· ·		(Other class)	IN/A	
Total funds raised d		n from exercise of	ot	<b>NT</b> / A		
options (State current	ncy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2.	( / /					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.	( / /	)	- - -			
( / / ) Stock code (if listed) Class of shares			-			
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		To	otal B. (Ord	linary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(,	( ' ' )					
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2.		
2		
( / / )		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / / )		
	Issue and allotment date : (dd/mm/yyyy)	(//)		
	(dd/mm/yyyy)	( / / )	N/A	N/A
	Class of shares issuable (Note 1)			
State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Ordinary		
	Class of shares issuable ( <i>Note 1</i> )	<u>Shares</u>		
State HK\$1.3	Issue and allotment date : (dd/mm/yyyy)	(13 /2/ 2015)		
	EGM approval date: (dd/mm/yyyy)	( 16 /5 /2014)	40,000,000	N/A
	Class of shares issuable ( <i>Note 1</i> )			
	Issue and allotment date : (dd/mm/yyyy)	(//)		
	EGM approval date: (dd/mm/yyyy)	(//)		N/A
		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	
					N/A	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					. 1/ 2 2	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						10/71	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary s eference s (Other	shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Sun Xin	Submitted by:	Sun Xin		
Title: Company Secretary	Title:	Company Secretary		
(Director, Secretary or other duly authorised officer)	(Director, S	ecretary or other duly authorise	d officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.