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Dongwu Cement International Limited
東吳水泥國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 695)

PROFIT WARNING

This announcement is made by Dongwu Cement International Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that after the preliminary review of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2015, the Company is expected to record losses for the six months ended 30 June 2015.

Based on the information currently available to the Company, the Company is expected to record losses for the six months ended 30 June 2015, mainly attributable to the followings:

1. the effects by slowdown of macro-economic growth, the gloomy cement industry and substantial drop in price of cement in East China;
2. rainy season in the year lasting for more than one month, thus significantly affecting the demand for cement; and
3. a relatively large-scale maintenance on environment-friendly and energy-saving equipment conducted by the Company.

The Board would also like to inform the shareholders of the Company and potential investors that the financial position of the Company remains stable.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on currently available information and such information has not been audited or reviewed by the Company's auditor. The interim results of the Group for the six months ended 30 June 2015 is expected to be announced on 20 August 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Dongwu Cement International Limited
Xie Yingxia
Chairman

Hong Kong, 24 July 2015

As at the date of this announcement, the Board comprises Ms. Xie Yingxia, Mr. Jin Chungen and Mr. Ling Chao as executive Directors, Mr. Tseung Hok Ming as non-executive Directors and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.