

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Dongwu Cement International Limited			
Date Submitted	5/12/201	6		
(1) Movements in Authorised	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : 695	Descrip	tion:	Ordinary S	hares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	tion:	N /2	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

30/11/2016

2. Preference Shares

ription:	on: N/A				
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
ription :	N/A				
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
	No. of preference shares ription:	No. of preference shares Par value (State currency) Pription: N/A Par value (State currency)			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	552,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	552,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Grantea	Entroised	Cancented	Zupseu		
Option						
Scheme						
(28/05/2015)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
						-
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value close of preceding mon	during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	IVA	IVA			IVA	IVA
(if applicable) (dd/mm/yyyy)	(/	/)				
2.		, <u>)</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
3.						
(/ /)			<u> </u>			_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			<u> </u>			
(dd/mm/yyyy)		/)	_			
	· · ————					
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)	<u> </u>			
				Ordinary shares)	N/A	_
			(Pre	eference shares)	N/A	_
				(Other class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	- -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock and (if listed)	_ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir	nary shares) ence shares)	N/A N/A	
				Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		
2.		
shares (Note 1)		· -
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
	N/A N/A	
(Other class)	N/A	
(culvi viass)	- "12	

Other Movements in Issued Share Capital

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : currency								
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable N/A N/A N/A					(/ /)	N/A	N/A
Class of shares issuable N/A N/A N/A								
Class of shares issuable								
Class of shares issuable	2.	Open offer	At price : State currency —		(/ /)		
Class of shares issuable					(/ /)	N/A	N/A
Class of shares issuable Note 1								17/11
Currency Gate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A								
Class of shares issuable	3.	Placing			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/Δ
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							IVA	IVA
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4. 1.5555)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)00 01 10000					
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1) [N/A
				(2)	N/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A t	o E):			N/A
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Mover	ments in Is.	sued .	Share Capital	(").)

Remarks (if any):
Submitted by: Sun Xin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.