

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Dongwu	Cement Internationa	al Limited	
Date Submitted	1/2/2017	,		
(1) Movements in Authorised	Share Cap	pital		
1. Ordinary Shares				
(1) Stock code : 695	Descrip	otion:	Ordinary S	hares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descrip	otion :	N /2	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

31/1/2017

2. Preference Shares

Stock code : N/A	Description :	N/A				
	No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month					
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
3. Other Classes of Shares Stock code : N/A	Description :	N/A	1			
	Description : No. of other classes of share	Par value er (State	Authorised share capital			
Stock code : N/A	No. of othe classes of sha	Par value er (<i>State</i>	Authorised share			
3. Other Classes of Shares Stock code: N/A Balance at close of preceding relationships of the stock of the	No. of othe classes of sha	Par value er (<i>State</i>	Authorised share capital			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	552,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>Nil</u>	N/A	N/A	N/A
Balance at close of the month	552,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement du	ring the month		- tnereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(20/05/2015)						
(28/05/2015)	NT/A	NT/A	NT/A	NI/A	NT/A	NT/A
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
<u> </u>						
shares						
(Note 1)						
(Ivoie 1)						
3.						
<u> </u>						
(/ /)						
shares						
		-	<u> </u>			-
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise		,		
options (State current			-	N/A		
1	•		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mo	duri		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	-						
	N/A	N/A	N	/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date		1771			17/1	IVIA	IVI
(if applicable)							
(dd/mm/yyyy)	(/ _/ - -	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)					
J.	- -						
			_				
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
4.	-	,					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	/)					
(dd/11111/yyyy)	(/ /)					
			Total B.	(Ordinary (Preference		N/A N/A	_
					er class)		-
				<u> </u>	<u> </u>		<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordir (Prefere	nary shares)ence shares)	N/A N/A	-
				Other class)		· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
11//1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
(/ /)		
shares (Note 1)		
T (1D (0 ! 1)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	I	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(444, 2222)			N/A	N/A

Class of shares issuable Note 1)	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A	Class of shares issuable			
EGM approval date: (dd/mm/yyyy) N/A N/A	9. Capital Issue and allotment (/ /)		
Class of shares issuable	EGM approval date: (/ /)	NT/A	NT/A
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A			N/A	N/A
Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A				
Total E. (Ordinary shares) N/A N/A Preference shares N/A N/A	(Please specify) At pince . currency ————————————————————————————————————)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	Edivi approvar date.)	N/A	N/A
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	(Preference	shares	s) N/A	-
(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	.)	N/A
		(2		
N/A	-		-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Sun Xin
Title: Company Secretary
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.