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Dongwu Cement International Limited
東吳水泥國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 695)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AND
EXTENSION OF LONG STOP DATE**

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Reference is made to the announcements of Dongwu Cement International Limited (the “**Company**”) dated 30 October 2017, 20 November 2017, 30 November 2017, 15 December 2017, 29 December 2017 and 31 January 2018 in relation to, among other things, the Acquisition (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

As disclosed in the announcement dated 31 January 2018, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) the notice of the EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 28 February 2018.

As additional time is required to finalise certain information for inclusion in the Circular, the date of despatch of the Circular is expected to be postponed to a date on or around 30 April 2018.

EXTENSION OF LONG STOP DATE

As disclosed in the Announcements, the Completion is conditional upon, among other things, the fulfillment (or as the case may be, waiver by the Purchaser) of the Conditions Precedent as set out in the Agreement on or before the Long Stop Date, being 28 February 2018 or such later date as the Vendor and the Purchaser may agree. As additional time is required for the fulfillment of the Conditions Precedent, on 28 February 2018, the Purchaser, the Vendor and the Guarantor have agreed in writing to extend the Long Stop Date from 28 February 2018 to 31 August 2018 or such later date as the Vendor and the Purchaser may agree. Save as disclosed above, all other terms and conditions of the Agreement shall remain unchanged.

By Order of the Board
Dongwu Cement International Limited
Xie Yingxia
Chairman

Hong Kong, 28 February 2018

As at the date this announcement, the Board comprises Ms. Xie Yingxia, Mr. Ling Chao, Mr. Peng Cheng, Mr. Chan Ka Wing and Mr. Wang Jun as executive Directors; Mr. Tseung Hok Ming as non-executive Director; and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.