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**Dongwu Cement International Limited**  
**東吳水泥國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 695)

**TERMINATION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO DISPOSAL OF  
THE ENTIRE ISSUED SHARE CAPITAL IN A SUBSIDIARY**

Reference is made to the announcement (the “**Announcement**”) of Dongwu Cement International Limited (the “**Company**”) dated 5 January 2018 in relation to, among other things, the Disposal. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to announce that on 14 December 2018 (after trading hours of the Stock Exchange), the Vendor and the Purchaser entered into a termination deed (the “**Termination Deed**”), pursuant to which each of the parties thereto agreed to terminate the Sale and Purchase Agreement with effect from the date of the Termination Deed and release and discharge each other from its respective duties, obligations and liabilities under the Sale and Purchase Agreement. The parties to the Termination Deed have confirmed that up to date of the Termination Deed, none of the parties thereto has any claims arising from the Sole and Purchase Agreement. The Board considers that the termination of the Sole and Purchase Agreement has no material adverse impact on the existing business, operation or financial position of the Company.

As a result of the termination of the Sale and Purchase Agreement, the Target Company will continue to be an indirect subsidiary of the Company and its financial results will be consolidated to the Group’s financial statements.

By Order of the Board  
**Dongwu Cement International Limited**  
**Xie Yingxia**  
*Chairman*

Hong Kong, 14 December 2018

*As at the date of this announcement, the Board comprises Ms. Xie Yingxia, Mr. Ling Chao, Mr. Peng Cheng, Mr. Chan Ka Wing and Mr. Wang Jun as executive Directors; Mr. Tseung Hok Ming as non-executive Director; and Mr. Cao Guoqi, Mr. Cao Kuangyu and Mr. Lee Ho Yiu Thomas as independent non-executive Directors.*