

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/2/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Dongwu Cement International Limited 2/3/2020

(1) Movements in Authorised Share Capital

#### 1. Ordinary Shares

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(1) Stock code : <u>695</u> Descrip	tion :	Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	<b>N/</b> 4	4
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

### 2. Preference Shares

Stock code :	<u>N/A</u> Description :		on :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth _			
Increase/(decrease)		-			
Balance at close of	the month	_			

### 3. Other Classes of Shares

Stock code :	N/A	N/A Description :		Α
		No. of other classes of sha	(~~~~~~	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000** 

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	552,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	552,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	oranted	2	cuntente	Lapsed		
Option						
Scheme						
(28/05/2015)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	from overeise			11/11	
options (State curren		i nom exercise (	л 	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u>2.</u>		/	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	-			
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		/	-			
( / / )						·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		To	otal B. (Ord	linary shares)	N/A	_
			(Prefe	erence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of A amount outstanding	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Nil</u>						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)	_ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
J		
( / / ) 		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

$\begin{array}{c} \text{Class of shares issuable} \\ \text{Class of shares issuable} \\$	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ $N/A$ $N/A$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)							
EGM approval date: (// ) EGM approval date: (// )  EGM approval date: (// )  (d/mm/yyyy) (/ )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  N/A N/A N/A N/A N/A N/A $EGM approval date: (/ / )  EGM approval date: (/ )  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ )  EGM app$	1. Rights issue	At price : State	Issue and allotment	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Class of shares issuable (///)         Issue and allotment       (///)         Issue and allotment       (///)         GM approval date:       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (N/A       N/A         N/A       N/A         N/A       N/A         Bonus issue <td< td=""><td></td><td></td><td>EGM approval date:</td><td>( / /</td><td>)</td><td>N/A</td><td>N/A</td></td<>			EGM approval date:	( / /	)	N/A	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable          Before       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Before       At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Class of shares issuable             Before             At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$							
2. Open other At price : currency $\underbrace{\text{date : } (dd/mm/yyyy)}_{\text{EGM approval date: } (/// )}_{\text{(dd/mm/yyyy)}} \underbrace{\text{EGM approval date: } (/// )}_{\text{(dd/mm/yyyy)}} \underbrace{N/A N/A}_{\text{N/A} N/A}_{\text{N/A}}$ 3. Placing At price : State currency $\underbrace{\text{Class of shares issuable } \dots}_{\text{(Note 1)}}_{\text{Issue and allotment date : } (dd/mm/yyyy)} \underbrace{N/A N/A}_{\text{N/A} N/A}_{\text{N/A}}_{\text{N/A}}$ 4. Bonus issue $\underbrace{\text{Class of shares issuable } \dots}_{\text{Issue and allotment date : } (dd/mm/yyyy)}_{\text{Issue and date : } (dd/mm/yyyy)}_{ISSUE $							
3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)       )         EGM approval date: (dd/mm/yyyy)       )       N/A       N/A         4. Bonus issue       Issue and allotment (///)       (///)       N/A         EGM approval date: (dd/mm/yyyy)       Issue and allotment (///)       (///)         EGM approval date: (///)       Issue and allotment (///)       (///)         EGM approval date: (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)       Issue and allotment (///)	2. Open offer	At price : State		( / /	)		
3. Placing       At price : State currency       Class of shares issuable (// / )         Issue and allotment date : (dd/mm/yyyy) $(/ / / )$ EGM approval date: (dd/mm/yyyy)       N/A         V/A       N/A         V/A       N/A         Issue and allotment (// / )       N/A         EGM approval date: (// / )       N/A         V/A       N/A         Issue and allotment date : (dd/mm/yyyy)       (/ / )         EGM approval date: (/ / )       Issue and allotment date : (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / )				( / /	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       EGM approval date: $( / / / )$ At price : $\frac{\text{State}}{\text{currency}}$ N/A       N/A         Issue and allotment $( / / / )$ N/A         Issue and allotment $( / / / )$ N/A         Issue and allotment $( / / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue and allotment         Issue and allotment $( / / )$ Issue         Issue and allotment $( / / )$ Issue         Issue       Issue       Issue         Issue       Issue       Issue         Issue       Issue       Issue         Issue       Issue       Issue							
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (/ / / )       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (/ / )       Issue and allotment date : (/ / )       ( / / )       Issue and allotment date : (/ / )							
$(dd/mm/yyyy) \qquad (-7 - 7) \qquad (-7 -$	3. Placing	At price : State	Issue and allotment		)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend A	t price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
						N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT / A
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / /		N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / / ( / /		N/A	N/A
				(Ordinary s Preference s (Other	hares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	vre Capital").)

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	iv)	all the securities of each class are in all respects identical (	Note 3	);
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- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submit	ted by:	Sun Xin		_	
Title:	(Director, S	Company Secretary Secretary or other duly authori	sed officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
  - 4. If there is insufficient space, please append the prescribed continuation sheet.